



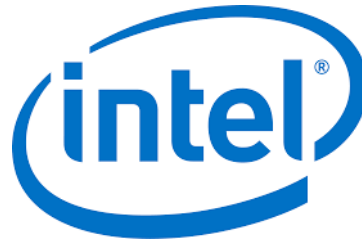
NVM Express State of the Union

Sponsored by NVM Express organization, the owner of NVMe® Specifications

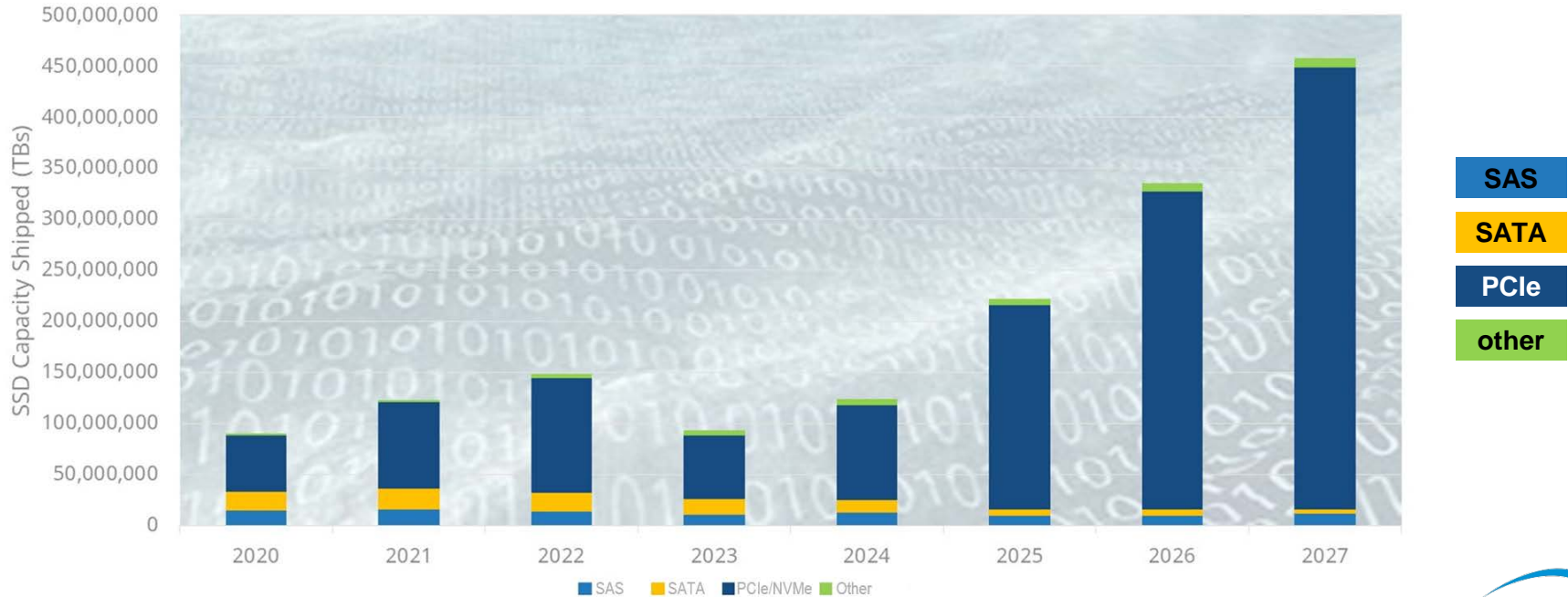
Speakers



Phil Cayton



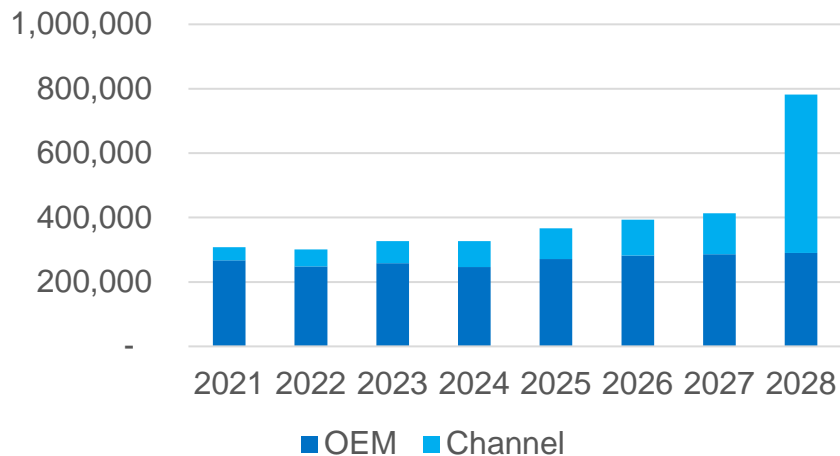
Enterprise SSD Capacity Shipment by Interface



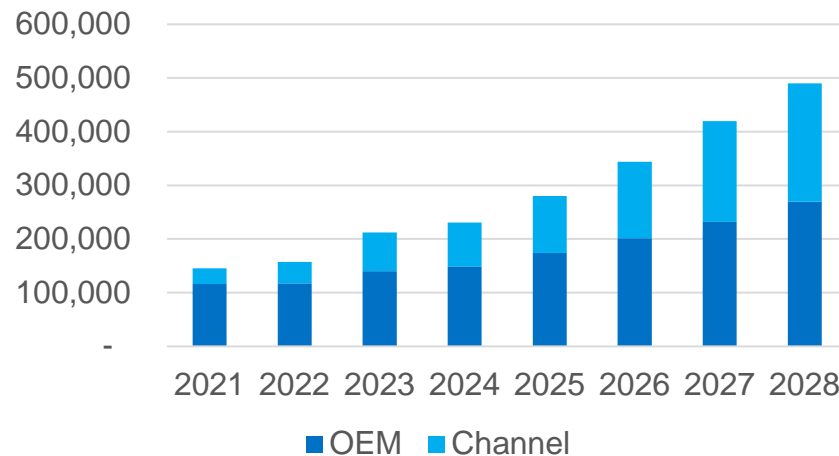
Source: IDC Worldwide Solid-State Drive Forecast, 2023-2027 Doc # US50021623 , Dec 2023

Consumer SSD Shipments by Capacity and Units

PCIe SSDs Shipments by Capacity (Petabytes)



PCIe SSDs Shipments by Units (kUnits)



Source: Data and projections provided by Forward Insights Q2 2024

Activity Since Release of NVMe[®] 2.0 Specifications

New Authorized
Technical Proposals

71

Ratified
Technical Proposals

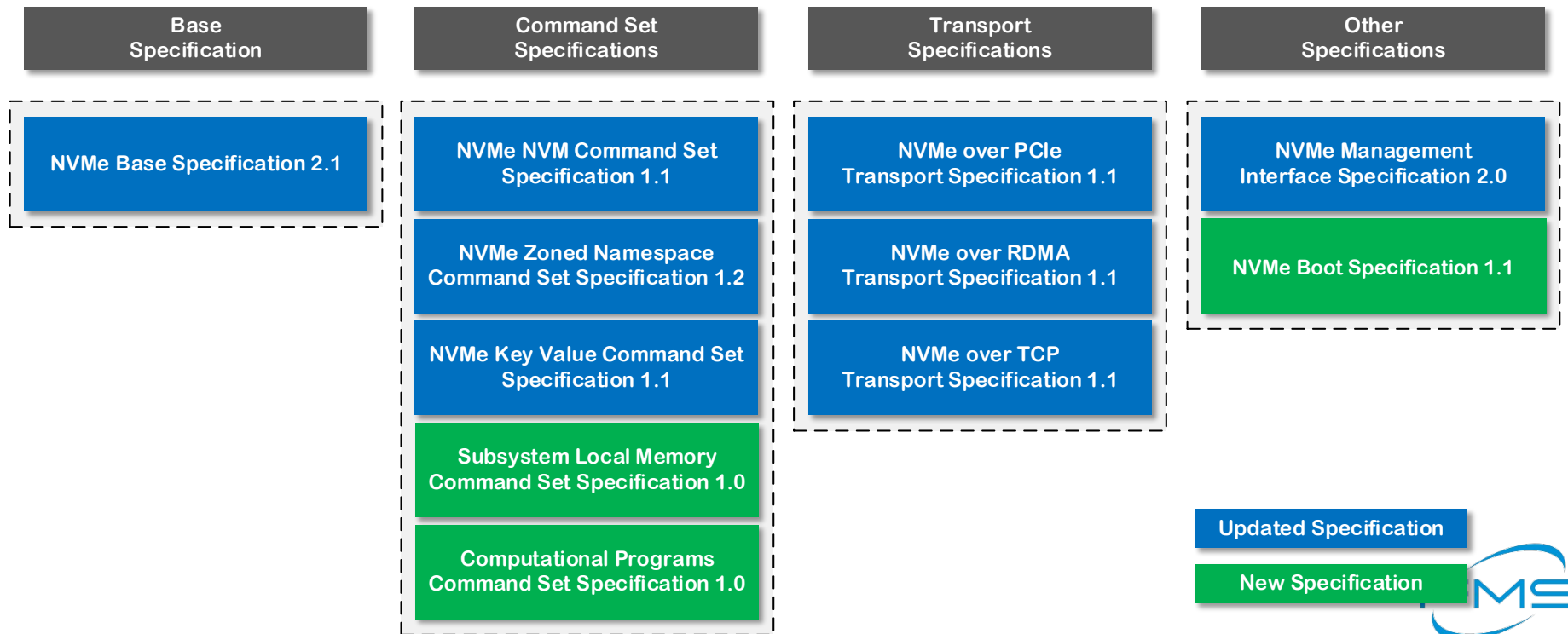
82

Ratified ECNs

22



NVMe[®] Specifications



3 New Specification and 8 Updated Specifications

New NVMe[®] Features and Enhancements



Fabrics Enhancements

- NVMe Boot (NVMe Boot Specification, TP8012, TP4126, TP8027, TP8029)
- Discovery Controllers Enhancements (TP8009, TP8010, TP8013)
- Fabric Zoning (TP8016)



Emerging Technologies

- Computational Storage (Computational Programs Command Set)
- Flexible Data Placement (TP4146)
- NVM Subsystem Memory (Subsystem Local Memory Command Set)



Security Enhancements

- Key per I/O (TP4055)
- Post Sanitize Media Verification (TP4152)
- Fabrics Security Enhancement including Support for TLS 1.3 (TP8019, TP8025, TP8018)



Data and VM Migration

- PCIe Infrastructure for Live Migration (TP4159)
- Cross Namespace Copy (TP4130)
- Tracking LBA Allocation with Granularity (TP4165)

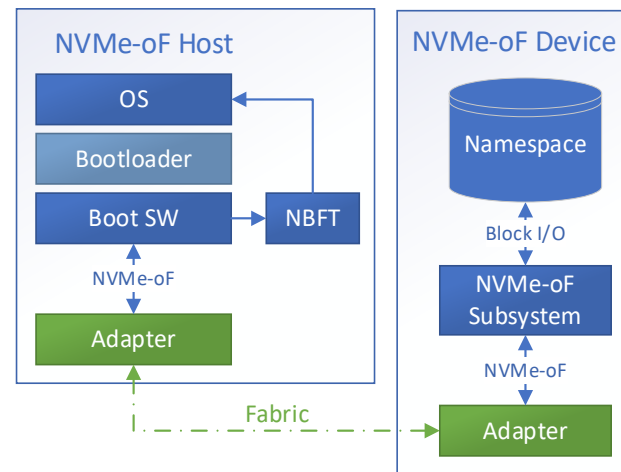


Management

- Scalable Resource Management (TP6011)
- High Availability Out-of-Band Management (TP6034)
- Out-of-Band Management Asynchronous Events (TP6035)
- Management Support for I3C (TP6037)

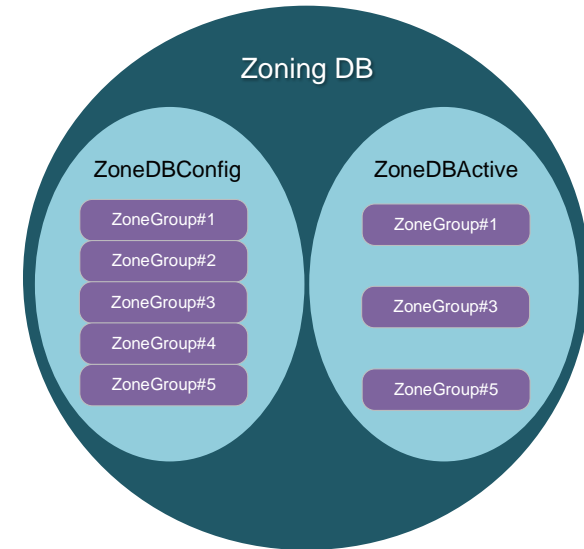
NVMe[®] Boot Specification

- New NVM Express[®] Boot Specification
 - The specification defines construct and guidelines for booting from NVMe technology
 - While the specification covers all transports, the current specification only describes mechanisms for NVMe/TCP technology
 - Recent enhancements
 - Standardized the format of UUIDs displayed in an NBFT
 - Added support for IPV4/IPV6 DHCP Identifiers
 - Improved error codes for common Subsystem Connection failures



Discovery Enhancements

- NVMe-oF™ Automated Discovery
 - Simplifies provisioning of Hosts by allowing them to locate NVMe®/TCP Discovery controllers
- Centralized Discovery Controller
 - Enable discovery information to be consolidated and retrievable from a single Discovery Service
 - **Centralized Discovery Controller (CDC):** a Discovery controller that reports discovery information registered by Direct Discovery Controllers and hosts
 - **Direct Discovery Controller (DDC):** a Discovery controller capable or registering discovery information with a CDC
- Fabric Zoning
 - A ZoneGroup is a set of access control rules enforced by the CDC
 - Members of the same Zone are allowed to communicate between each other
 - A Direct Discovery Controller may provide Fabric Zoning formation to a CDC using push or pull registrations



Key Per I/O

- Self encrypting drives perform encryption on LBA ranges within namespaces
- Key per I/O provides dynamic fine grain encryption control by indicating which encryption key to use per I/O
 - Assigning an encryption key to a sensitive file or host object
 - Easier support of General Data Protection Regulation (GDPR)
 - Easier support of erasure when data is spread and mixed with other data that should be preserved (e.g., RAID and erasure coding)
- Mechanisms to download and manage keys are outside the scope of the specification
 - Keys are stored in volatile memory and are lost when powered off
- Supported by both NVM Express and the Trusted Computing Group (TCG)



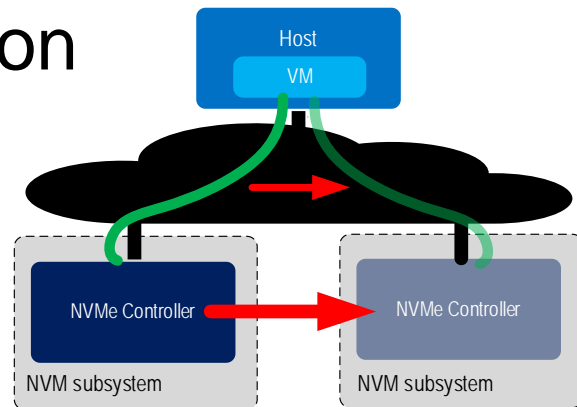
Fabrics Security Enhancements

- NVMe®/TCP Transport Layer Security (TLS) updates redesign how TLS is used
 - Improves security
 - Removes key identification ambiguities
 - Strongly discourages TLS 1.2 in favor of TLS 1.3 for improved security
- Centralized authentication verification entity for DH-HMAC-CHAP
 - Removes need for widespread deployment of pre-shared keys for authentication verification
 - Each PSK is deployed in exactly two places
 - The entity (host or NVM subsystem) that uses the PSK to authenticate
 - The centralized AVE that verifies authentications.
- Added NVMe-oF™ Security configurations for consistent behavior
 - based on the configuration individual NVMe-oF Hosts or NVM Subsystems



PCIe[®] Infrastructure for Live Migration

- Provides building blocks that allow a system to be constructed that enables a host to migrate an NVMe[®] controller from one NVM subsystem to another



Pre-Copy Phase Host Actions

- Requests the controller track LBA changes (dirty LBAs) of attached namespaces
- Migrate the allocated LBAs of attached namespaces
- Migrate the dirty LBAs

Stop-and-Copy Phase Host Actions

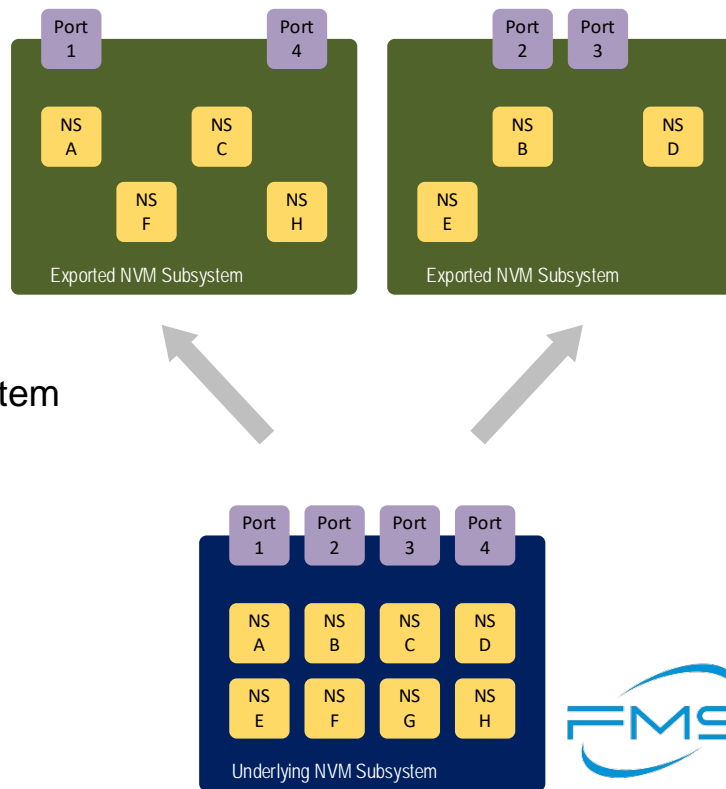
- Requests the controller pause causing all commands to be completed
- Migrate any remaining dirty LBAs

Post-Copy Phase Host Actions

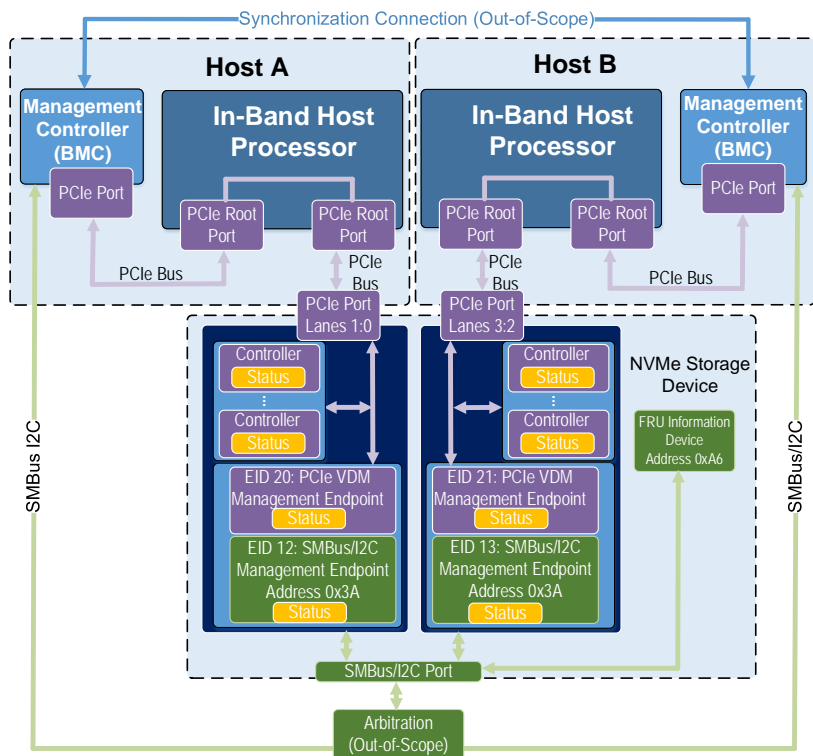
- Migrate controller state
- Resume the migrated controller

Scalable Resource Management

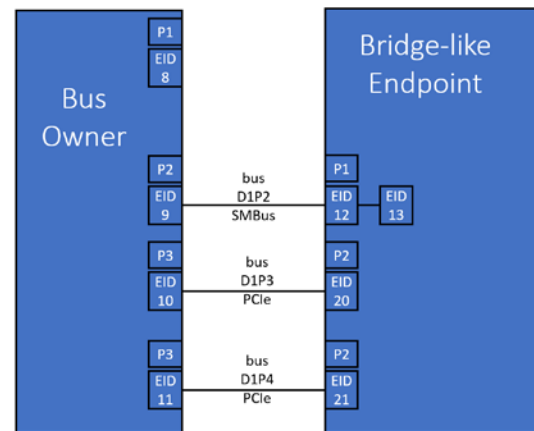
- Defines a standard framework to dynamically construct, configure, and provision “Exported” NVM Subsystems from underlying physical resources in “Underlying” NVM subsystems
- New Admin Commands that enable
 - Creation and management of an Exported NVM Subsystem
 - Manage Exported Namespaces
 - Manage Exported Ports
- Ability to manage host access to an Exported NVM Subsystem using an “Allowed Host List”



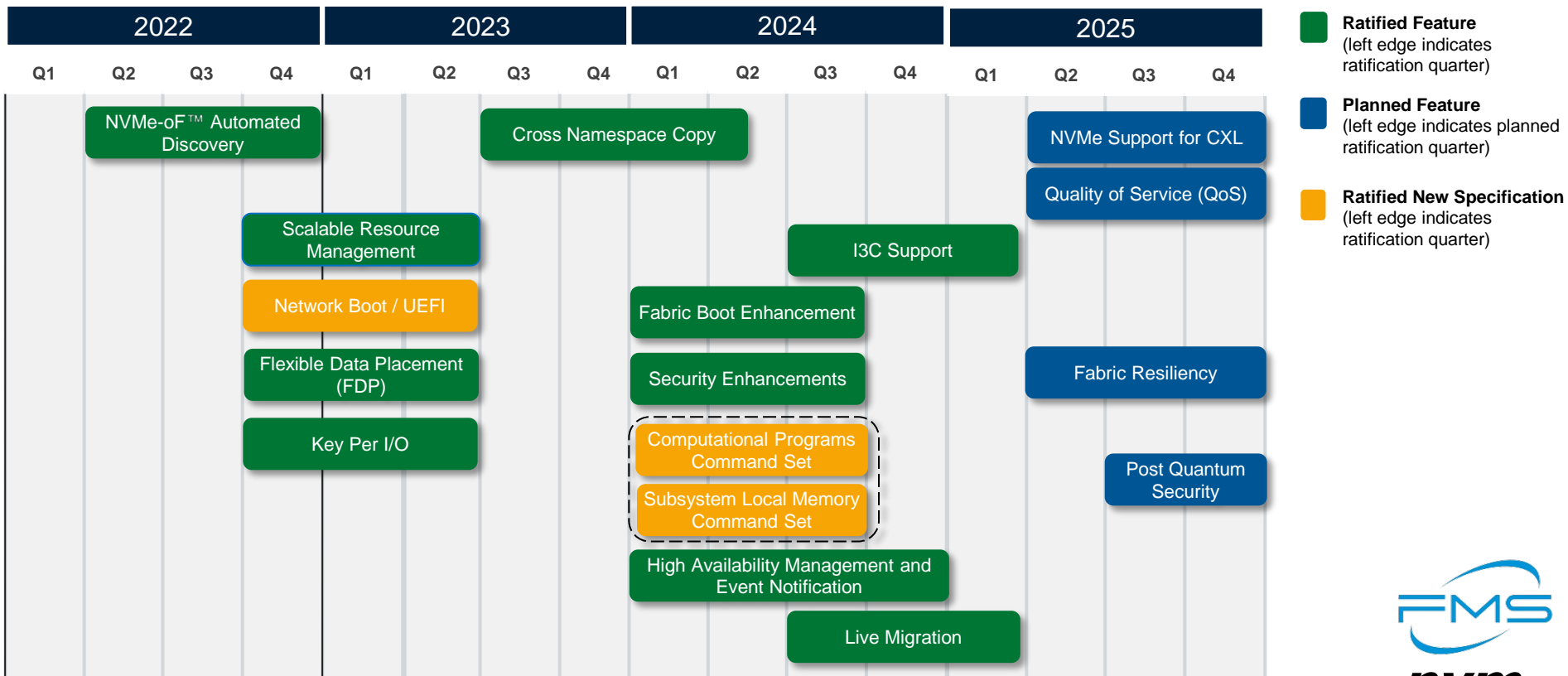
NVMe-MI™ High Availability Out of Band Management



- Management Component Transfer Protocol (MCTP) bridging on endpoints to allow multiple MCTP endpoints per physical address
- Unique instance of status/state per MCTP endpoint



NVMe[®] Architecture Planned Feature Roadmap



Summary

- NVMe® technology adoption continues to grow and has succeeded in unifying client, cloud, AI, and enterprise storage around a common architecture
- Systems are being built using NVMe architecture as the native underlying storage technology:
 - cell phones, tablets, laptops, desktops, storage arrays, data centers, automotives, ...
- A dedicated NVMe technical community maintains existing specifications while developing new innovations
 - 75 new Technical Proposals authorized
 - 80 Technical Proposals ratified
 - 22 ratified ECNs
- NVMe began as short and simple PCIe® SSD specification and has grown into nearly a dozen specifications supporting all major transports, multiple command sets, and standardizing many aspects of storage
 - Technical Proposals are made public when ratified
 - Specification updates simply aggregate Technical Proposals ratified since the last specification update





Consumer SSD Shipments by Capacity and Units

Petabytes*								
	2021	2022	2023	2024	2025	2026	2027	2028
OEM	267,126	248,099	257,815	246,481	271,113	281,928	286,180	289,727
Channel	40,789	52,646	68,685	79,988	95,892	111,249	127,292	132,097
Total	307,915	300,745	326,500	326,469	367,005	393,177	413,472	421,824

Units (kU)*								
	2021	2022	2023	2024	2025	2026	2027	2028
OEM	116,331	117,701	140,302	149,164	174,321	201,632	231,607	269,642
Channel	29,279	39,707	72,106	81,476	106,089	142,586	187,839	220,431
Total	145,610	157,408	212,409	230,640	280,410	344,219	419,446	490,072

*Data and projections provided by Forward Insights Q1 2024

